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U.S. BANKRUPTCY COURT  
PATRICIA GRAY, CLERK

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13 Attorneys for Mesirow Financial Interim Management, LLC,  
 14 Crisis Managers for the Debtors, Designated  
 15 Chief Restructuring Officer for the Debtors and  
 16 The Employment of Certain Temporary Employees

11 UNITED STATES BANKRUPTCY COURT  
 12 DISTRICT OF NEVADA

14 In re:  
 15 USA COMMERCIAL MORTGAGE  
 16 COMPANY,

17 Debtor.

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

18 In re:  
 19 USA CAPITAL REALTY ADVISORS, LLC,

20 Debtor.

Chapter 11

Jointly Administered Under  
 Case No. BK-S-06-10725 LBR

21 In re:  
 22 USA CAPITAL DIVERSIFIED TRUST  
 23 DEED FUND, LLC,

24 Debtor.

**RONALD D. GREEN, JR.'S AFFIDAVIT  
 SUPPORTING NANCY A. PETERMAN'S  
 MOTION TO FILE ON PAPER**

25 In re:  
 26 USA SECURITIES, LLC,

27 Debtor.

**RONALD D. GREEN, JR.'S AFFIDAVIT SUPPORTING  
 NANCY A. PETERMAN'S MOTION TO FILE ON PAPER**

28 STATE OF NEVADA )

COUNTY OF CLARK )

ss:

1 I, RONALD D. GREEN, JR., being first duly sworn upon my oath, depose and state as  
2 follows:

3 1. I am an associate in the law firm of Greenberg Traurig, LLP, located in Las Vegas,  
4 Nevada.

5 2. I submit this Affidavit on behalf of Ms. Peterman, who is currently on an airplane  
6 flying from Chicago, Illinois to Las Vegas, Nevada. Ms. Peterman will not be available for  
7 signature to present her own Affidavit Supporting her Motion to file on Paper to the Court until after  
8 5:00 p.m. on Wednesday, September 27, 2006.

9 2. I support Nancy A. Peterman's Motion to File on Paper, as well as her Verified  
10 Petition for Permission to Practice in this Case Only.

11 3. I have agreed to act as Ms. Peterman's Designated Local Counsel in this matter, and,  
12 as such, have signed the Designation of Local Counsel and Consent.

13 4. Ms. Peterman is a member in good standing of the Illinois Bar, where she regularly  
14 practices.

15 5. Ms. Peterman is not admitted to practice law in Nevada, and has never before  
16 personally applied to appear as counsel in the Nevada Courts.

17 6. I am a member in good standing of the Nevada State Bar, where I regularly practice.

18 7. I therefore submit this Affidavit, pursuant to Nevada Supreme Court Rule 42(6)(b),  
19 to establish special circumstances and good cause to permit our clients to be defended in this matter  
20 by their counsel of choice. Special circumstances and good cause exist because of the existing  
21 relationship between our firm and these clients, and Ms. Peterman's familiarity with the  
22 organizations, facts, documents, witnesses, transactions, and client legal strategies pertinent to this  
23 matter.

24 8. It is my understanding and belief that Ms. Peterman has personally represented and  
25  
26  
27  
28

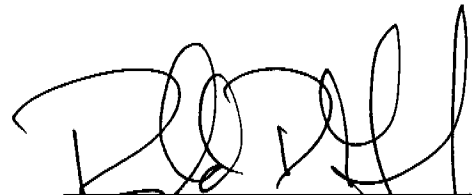
1 advised these clients in connection with multiple matters outside of Nevada, and has become  
2 generally familiar with the clients' organizations and relevant structure and history.

3 9. Moreover, it is my understanding and belief that Ms. Peterman has had extensive  
4 meetings, interviews and conversation with client representatives concerning the facts of this matter.  
5

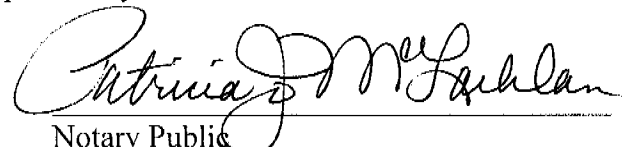
6 10. It is my understanding and belief that the clients would be deprived of these benefits  
7 if Ms. Peterman was unable to represent them in the litigation.

8 11. For all of the foregoing reasons, there are special circumstances and good cause that  
9 warrant the granting of Ms. Peterman's Motion to File on Paper, her Verified Petition for Permission  
10 to Practice in this Case Only, and allow me to associate as local counsel in this matter, pursuant to  
11 Nevada Supreme Court Rule 42.  
12

13 Dated this 27<sup>th</sup> day of September 2006.

14   
15 Ronald D. Green, Jr., Esq.

16 SUBSCRIBED AND SWORN to before me this 27<sup>th</sup> day of September 2006, by Ronald D.  
17 Green, Jr. He personally appeared before me, is personally known to me, and did take an oath.

18   
19 Notary Public  
20 State of Nevada

